CCLINC Implementation Team
Minutes of Meeting, 2 October 2000 (12:30 - 1:45 p.m.)
Telephone conference call
Unapproved, but we wanted to get you the information ASAP.

PRESENT:
        From the CCLINC libraries
Luella Teuton, Chair, CCLINC Steering Committee (Sandhills)
Lorraine Krichko, CCLINC Serials Subcommittee (Wake)
Linda Leighty (Pitt)
Raye Oldham, CCLINC ILL Subcommittee (Sandhills)
Angela Sox (Gaston)
Gloria Sutton, Bridges Editor (Wake)
Dan Swartout (Edgecombe)
John Wood (Rockingham)

        From NCCCS
Bob Blackmun
Ruth Bryan
Roxanne Davenport

        From sirsi
Eric Cohen, CCLINC System Administrator
Mary Wood, Implementation Liaison
Terry Jarnigan, Manager, Library Products Group
Tracy Moyers, Dataload Specialist

ABSENT:
Pam Doyle
Gretchen Bell, Chair, CCLINC Training Subcommittee (Piedmont)
Debbie Luck, CCLINC Cataloging Subcommittee (Randolph)
Linda Stone, CCLINC Acquisitions Subcommittee (Central Carolina)
Renee Watson, CCLINC Media Booking Subcommittee (Central Carolina)

ANNOUNCEMENTS

1. CCLINC Users Group meeting
    - at the NCCCS Instructors' Conference in Greensboro at the Sheraton Greensboro Hotel
      at the Four Seasons / Joseph S. Koury Convention Center
    - meeting in Colony B & C
    - Tuesday, October 10, at 10:45 - 12:00 a.m.
    - Attendees are welcome to attend the CCLINC Steering Committee and Implementation
      Committee meeting immediately following.
    - If you plan to attend the CCLINC Users Group meeting and the other meetings following
      the main meeting, **please let Luella know** as soon as possible. The later meetings will
      probably include lunch, and she needs to know an estimated attendance. Thanks
    - The Contract Team will be present and will accept questions about their report to the
      group.
2. No one from sirsi will be present at the Users Group meeting in Greensboro.

AGENDA FOR THE USERS GROUP MEETING ON OCT. 10:
1. REPORT ON CONTRACT ISSUES
2. Q & A ABOUT CONTRACT ISSUES
3. DISCUSSION ABOUT SURESTART

4. DISCUSSION ABOUT DEFAULT PRICES
5. REPORTS FROM THE CCLINC SUBCOMMITTEES
6. OTHER

AGENDA ITEMS from the Implementation Team meeting

STATUS REPORT FROM SIRSI

1. CLARIFICATION OF SIRSI STATUS REPORTS
   a) Terry, Mary, and Tracy left the meeting after Tracy gave his report on data issues.
   b) The heading for this section will in the future be called "Report from the CCLINC System Administrator."
   c) Terry asked that we separate Eric, as "our" employee and Sirsi SA, from "sirsi" as a corporation. Eric does not represent sirsi management.
   d) Sirsi does not regard Eric as a sirsi employee, but as 100% a CCLINC employee. He has about the same relationship with sirsi that any one of us would have if we were trying to run the computer system.
   e) Pam has a statement about Eric's job description. This statement will be a part of the Contract Team's report to CCLINC, which will be available at the CCLINC Users Group meeting. We'll be able to ask further questions at that meeting.

2. RESOLUTION OF THE AGENDA QUESTIONS LISTED UNDER THIS HEADING
   a) The question about Unicorn CONSORT software was not discussed.
   b) The questions about the implementation timeline and training (how to define it and how to get more) are a major part of what the Contract Team is talking with sirsi about and will be presented Oct. 10 at the full Users Group meeting.
   c) Eric reported that sirsi is still investigating why we don't have full functionality of the "place immediate hold" feature.
   d) The question about renewal limits for different patron types was not discussed.
   e) Eric is finishing the work on making the media desks and materials booking operational. Roxanne asks that each library review equipment bib records. Many, if not most, of those created in Dynix were created using a "book" format. Roxanne asks that the library staffs review each equipment record and change the "format" to EQUIP when applicatble.

DATA ISSUES
1. Tracy's report about how and where MARC tag information is displayed and will be sent to Roxanne.
2. The copy/volume flip flop problem was resolved over the weekend. The volumes should now display correctly.
3. Tracy found 43 fast adds for which he could overlay full bib records, and this has also been done.
4. Tracy reports that all of the data issues except a user issue at Roanoke-Chowan have been resolved.
5. The report identifying a mismatch between owning library and library barcode has been completed and will be sent to Ruth for distribution.

MISSING PRICES
1. The issue of missing prices has been added to the AGENDA for Oct. 10 for discussion.
2. The Implementation Team was told that each library can decide on and ask for a library-specific default price if they would like to.

STATUS REPORT FROM LRS
1. Bob Blackmun will investigate what the UNC system libraries are planning in regard to new library automation software. He reported that the full UNC system has, in the past, resisted

going to a unified library system. He suggested that joining with UNC would create far, far greater complexity than the system we have now or than we could handle. The Implementation Team decided that, because this question is not really about implementing sirsi, that it be forwarded to CCCLA.

2. Ruth mailed the StandAlone disks by US Postal Service last Friday.
3. Bob and Ruth will take several questions about the SURESTART offer back to sirsi and will try to have the answers in time for the full Users Group meeting. The critical question is whether SURESTART will meet our needs for expert information, especially in the areas of serials and acquisitions.
4. Ruth does not have a complete set of CCLINC policies because sirsi is still adding policies for those libraries that were not a part of the DAC. As soon as this work is complete, she'll have the complete list. The Implementation Team discussed where to post these. Because of the size of the file (2000+ pages), storage will be a problem.

STATUS REPORT FROM CCLINC
1. Gretchen, as Chair of the CCLINC Training Subcommittee, and Ruth will handle all questions about scheduling additional training.
2. If the libraries need to respond to an immediate alert from Eric, and they do not respond, then Eric will have the authority to do whatever he needs to do to protect the system. He is authorized to take immediate action. Ruth and Eric will work out exactly how this will work in practice.
3. Gloria, as Bridges II Editor, is organizing relevant information from the minutes and other sources. The Implementation Team decided that the "sirsi forum" is the optimal location for early discussion and drafts of documents, primarily because it is interactive. The "final versions" will be posted on the LRS web pages.
4. The Implementation Team strongly encourages library staff to use the "sirsi forum."
5. The question about the libraries and the budget request and the bond issues will be forwarded to CCCLA.

BIBLIOGRAPHIC REPORTS
1. John Wood has successfully run a bib report using a call number range as the "search."
2. His experience is posted on the forum
3. John will phrase a question letting sirsi know exactly what we need for a report using a search string as the "search," and he will send it to Eric, who will send it to sirsi. Sirsi will investigate to see whether such a report already exists. If not, LRS will explore paying for custom programming to get us the report we need.