STATE BOARD OF COMMUNITY COLLEGES
Enterprise Resource Planning Modernization
For Information

Purpose

This report provides an update for the Enterprise Resource Planning Modernization Program.

Background

On March 29, 2023, NC Community College System signed Amendment 4 to the ERP Enhancement and Support Services Agreement (RFQ 50-NCCCS-05112017) to provide modern technologies using the Ellucian Banner® Standard Technology Platform. These modern systems include:

- The System Office Applications for the Combined Course Library (CCL), College Budget and Accounting System (CBAS), Customized Training, and the Data Warehouse.
- A standard student information system template providing student services, core financial management, grant management, human resource management, and payroll systems for colleges.

Timeline

Phase 1 (July 2016 – Oct 2017)
  Document business requirements for community colleges
Phase 2 (July 2018 – March 2025)
  Establish enterprise solution for online registration of workforce development courses
Phase 3 (August 2020 – February 2023)
  Proof of Concept to confirm Banner Standard Technology Template meets business requirements
Phase 4 (January 2023 – December 2025)
  Implement Combined Course Library, College Budget and Accounting System, Customized Training, Data Warehouse, and standard student information system template for five community colleges using the Ellucian Banner® Standard Technology Platform.
Phase 5 (January 2026 – December 2028)
  Implement standard student information template at community colleges.

Status

- **Phases 1, 2 and 3** are complete.
- **Phase 4:** Amendment 4 to the ERP Enhancement and Support Services Agreement (RFQ 50-NCCCS-05112017), signed March 2023, established Phase 4. System Office application contract commitment dates agreed to in Amendment 4 were not met. Amendment 5 signed December 2024, revised contract commitment dates for the System Office applications.
- **Phase 5** is in the planning phase.

Phase 4 Deliverables:

Combined Course Library – 60% complete

- Public Website View – 90% complete. Remaining 10%: testing, training and publication.
- Curriculum Management – 40% complete. Remaining 60%: configuration, testing, and implementation.
- Amendment 4 contract commit date – September 30, 2024
- Amendment 5 contract commit date – April 1, 2025
- Projected deliverable date – October 2025

Data Warehouse – 75% complete

- Remaining 25%: testing, performance optimization and promotion to production.
- Amendment 4 contract commit date – September 30, 2024
- Amendment 5 contract commit date – May 30, 2025
- Projected deliverable date – August 31, 2025

Customized Training – 100% complete

- This application is currently in production use.
- Amendment 4 contract commit date – September 30, 2024
- Amendment 5 contract commit date – April 4, 2025
- Delivery date - April 4, 2025

College Budget and Accounting System – 85% complete

- Remaining 15%: user acceptance testing of Periodic Closeout Reconciliation Report.
- Amendment 4 contract commit date – June 30, 2024
- Amendment 5 contract commit date – February 7, 2025
- Projected deliverable date – June 30, 2025

Appropriations, Budget and Spend

Total Appropriations: $77,515,000

- SL 2016-94 – $1,000,000 NR
- SL 2019-235 – $19,015,000 NR
- SL 2021-180 – $28,500,000 NR, $3,500,000 R ($14M received to date)
- SL 2023-134 – $15,000,000 NR

Phase 1 – 3 Spend: $11,098,241

Phase 4 Budget: $44,200,000

Phase 4 Spend (April 2025): $17,860,371
- Ellucian Payment: $10,242,524
  - Remaining Ellucian Contract Balance: $22,099,422
- Identity Management: $3,375,405
- Project Management Services: $3,876,033
- System Integration: $366,409

Phase 5 Balance Available: $22,216,759