



# North Carolina Community College System

## Annual Reporting Plan 2026-2027

| Date               | Title                                                                    | Description                                                                                                                                                                                                                                                                                                                                                                                                                           | Program Lead 1     | Program Lead 2     | Requiring Authority                                                                                 | Person Confirming | How Information Is Used                                                                                                                                                                                                                                                                                      |
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| JULY 2026          |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |                    |                                                                                                     |                   |                                                                                                                                                                                                                                                                                                              |
| July 7, 2026       | June 112 Budget and Expense Report                                       | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                             | Candid Carrington  | Joshua Lagunas     | State Treasurer                                                                                     | Christopher Dell  | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 colleges' State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                     |
| July 15, 2026      | June Graduation Data Extract                                             | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                    | Lisa Eads          |                    | State Board of Community Colleges System Office                                                     | Tim Leinbach      | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                     |
| July 17, 2026      | Customized Training Year-End Report                                      | Year-end Customized Training Program project trainee data submitted by each of the 58 community colleges' Customized Training Directors..                                                                                                                                                                                                                                                                                             | Anita Gonsiorowski |                    | Joint Legislative Education Oversight Committee [G.S. 115D-5-1 (e)(f)]                              | John Loyack       | Year-end project trainee data submitted by the colleges is used to develop the Customized Training Program Annual Expenditures Report, which is required by legislature.                                                                                                                                     |
| July 24, 2026      | Capital Improvement Funds Available Match                                | The State Board of Community Colleges (SBCC) may require state capital improvement funds (appropriations) to be matched with nonstate capital improvement funds on an equal basis unless otherwise exempted by legislation. The appropriation of \$400M in State Capital Infrastructure Funds (SCIF) required that match used for these funds must have been earned after July 1, 2021, which required an adapted recording of match. | Angela Dorman      |                    | This combined report is provided to the State Board of Community Colleges and the General Assembly. | Lynne Gilbert     | Each year, based on capital project records, NCCCS provides SBCC with the amount of available match dollars for each college since the establishment of the college and since July 1, 2021. The Capital Team requires colleges to certify this information annually using the NCCCS 3-5 Capital Data report. |
| AUGUST 2026        |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |                    |                                                                                                     |                   |                                                                                                                                                                                                                                                                                                              |
| August 4, 2026     | Small Business Center Network Annual Report                              | This annual report captures the performance and economic impact data of the 58 Small Business Centers. It includes budget expenditures, goals, business success stories and excellence awards narratives.                                                                                                                                                                                                                             | Anne Shaw          |                    | State Board of Community Colleges System Office                                                     | Mark Hagenbuch    | To track compliance, report outcomes and performance, and provide data for performance funding.                                                                                                                                                                                                              |
| August 7, 2026     | July 112 Budget and Expense Report                                       | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                             | Candid Carrington  | Joshua Lagunas     | State Treasurer                                                                                     | Christopher Dell  | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                       |
| August 17, 2026    | July Graduation Data Extract                                             | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                    | Lisa Eads          |                    | State Board of Community Colleges System Office                                                     | Tim Leinbach      | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                     |
| August 18, 2026    | Voluntary Shared Leave Report                                            | Total hours of vacation and sick leave donated and received at the college under the voluntary shared leave policy and the total cost of the vacation and sick leave donated and received.                                                                                                                                                                                                                                            | Kimberly Whitaker  |                    | OSHR under GS 126-8.3(c)                                                                            | Kimberly Whitaker | To determine the costs associated with the voluntary shared leave policy.                                                                                                                                                                                                                                    |
| SEPTEMBER 2026     |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |                    |                                                                                                     |                   |                                                                                                                                                                                                                                                                                                              |
| September 4, 2026  | Summer Continuing Education Institutional Class Report                   | This report is used to transmit summary data regarding student membership hours in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                                                                                                                                                            | Andrew Gardner     | Joshua Lagunas     | State Board of Community Colleges System Office                                                     | Tim Leinbach      | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                                |
| September 4, 2026  | Summer Curriculum Institutional Class Report                             | This report is used to transmit summary data regarding student membership hours in Curriculum courses.                                                                                                                                                                                                                                                                                                                                | Lisa Eads          | Joshua Lagunas     | State Board of Community Colleges System Office                                                     | Tim Leinbach      | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                                |
| September 8, 2026  | August 112 Budget and Expense Report                                     | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                             | Candid Carrington  | Joshua Lagunas     | State Treasurer                                                                                     | Christopher Dell  | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                       |
| September 15, 2026 | August Graduation Data Extract                                           | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                    | Lisa Eads          |                    | State Board of Community Colleges System Office                                                     | Tim Leinbach      | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                     |
| September 18, 2026 | Summer Comprehensive Curriculum Student Report (Formerly known as CRPFA) | This reports Curriculum Students Demographic, Registration, Completion, and Financial Aid information.                                                                                                                                                                                                                                                                                                                                | Lisa Eads          | Elizabeth Stoddard | State Board of Community Colleges System Office                                                     | Tim Leinbach      | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                     |
| September 18, 2026 | Summer Continuing Education Registration Report                          | Reports demographic, course registration and completion, and credentialing information for students registered in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                                                                                                                             | Andrew Gardner     | Elizabeth Stoddard | State Board of Community Colleges System Office                                                     | Tim Leinbach      | Ad hoc reporting, program evaluation, federal reporting, and statistical analysis.                                                                                                                                                                                                                           |
| September 18, 2026 | Summer Tuition Remission                                                 | A data file submitted by the colleges to the System Office that is used by the latter to produce reporting for the General Assembly in accordance with the annual appropriations act. This data is used for statistical purposes and to adjust the tuition and registration fee receipts component of the enrollment growth formula.                                                                                                  | Judy King          |                    | General Assembly                                                                                    | Tim Leinbach      | Provided to the General Assembly to make policy decisions regarding waiver policy.                                                                                                                                                                                                                           |
| September 30, 2026 | OSA Accrual Audit Files                                                  | This is data collected at the time the college has completed their accrual entries in the General Ledger that is then reported to the State Auditor's Office.                                                                                                                                                                                                                                                                         | Deante Tyler       |                    | Office of the State Auditor                                                                         | Marnie MacKenzie  | The data are used as part of the State Auditor's audit process.                                                                                                                                                                                                                                              |
| OCTOBER 2026       |                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |                    |                                                                                                     |                   |                                                                                                                                                                                                                                                                                                              |

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| October 5, 2026   | Fall Estimated FTE                       | A report generated by a college to provide legislative members, committees, and fiscal analysts with the projected FTE for the North Carolina Community College System.                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Joshua Lagunas     | Brian Bridgers | State Board of Community Colleges System Office                | Elizabeth Stoddard | Used in the preparations of Budget projections for the coming year.                                                                                                                                                                                                    |
| October 7, 2026   | September 112 Budget and Expense Report  | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Candid Carrington  | Joshua Lagunas | State Treasurer                                                | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed. |
| October 14, 2026  | IPEDS 12 Month Enrollments               | The 12-month Enrollment is the unduplicated headcount of students over a 12-month period.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Elizabeth Stoddard | Monty Hickman  | US Department of Education                                     | Eva Gifford        | Provide a more complete picture of the number of students at non-traditional institutions that enroll students year-round or for short-term programs.                                                                                                                  |
| October 14, 2026  | IPEDS Completions                        | Collects data on the number of students who complete a postsecondary education program (Completers) and the number of postsecondary awards earned (completions).                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Elizabeth Stoddard | Monty Hickman  | US Department of Education                                     | Eva Gifford        | Business and industry, the military, and other groups that need to recruit individuals with particular skills use these data extensively.                                                                                                                              |
| October 14, 2026  | IPEDS Cost I                             | Data collected provide general information about student charges. Data collected include: Tuition and required fees; application fees; and food and housing charges.                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Elizabeth Stoddard | Monty Hickman  | US Department of Education                                     | Eva Gifford        | Used in Cost of Attendance estimates and to calculate an Average Net Price for first-time, full-time undergraduate students to meet requirements of the Higher Education Act of 1965 (HEA), as amended.                                                                |
| October 15, 2026  | September Graduation Data Extract        | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                                                                                                                                                                                                              | Lisa Eads          |                | State Board of Community Colleges System Office                | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                               |
| October 23, 2026  | Annual Survey of College Fees            | This report is the annual survey of fees that goes to the State Board of Community Colleges. 1E SBCCC 700.1(e) of the State Board Codes states, "The college shall report all required local fees established by the board of trustees to the System Office on an annual basis as directed by the System Office." Local fees include instructional technology, student activity, college access, parking and security (CAPS), and required specific fees. This data is used for statistical purposes and to ensure that colleges do not charge fees that exceed the maximum allowable under State Board Code, where applicable. | Judy King          |                | State Board of Community Colleges 1E SBCCC 700.1(e)            | Judy King          | Reported to the State Board                                                                                                                                                                                                                                            |
| October 30, 2026  | 2-1 Summary Report                       | Summary budget submission that includes state, institutional and county budget.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Candid Carrington  |                | 115D-54 Preparation and submission of institutional budget.    | Candid Carrington  | College budget information is reconciled to approved state allocations and the total budget is summarized and reported to the SBCC. Budget data is used in various college and systemwide analyses and data collections.                                               |
| NOVEMBER 2026     |                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                    |                |                                                                |                    |                                                                                                                                                                                                                                                                        |
| November 6, 2026  | October 112 Budget and Expense Report    | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Candid Carrington  | Joshua Lagunas | State Treasurer                                                | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed. |
| November 16, 2026 | Institutional Staff Information Report   | The Institutional Staff Information Report includes a variety of employee information by employee, including but not limited to employment length, relevant employment dates, and salary data by funding source, to meet a state reporting requirement. Colleague uses permanent employee records to report all eligible employees based on their primary positions as of October 1 of each year.                                                                                                                                                                                                                               | Elizabeth Stoddard |                | State reporting requirement                                    | Tim Leinbach       | Utilized for ad hoc reporting, program evaluation, and statistical analysis. The data is also used to ensure colleges are complying with the State salary schedule for college presidents.                                                                             |
| November 16, 2026 | October Graduation Data Extract          | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                                                                                                                                                                                                              | Lisa Eads          |                | State Board of Community Colleges System Office                | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                               |
| DECEMBER 2026     |                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                    |                |                                                                |                    |                                                                                                                                                                                                                                                                        |
| December 7, 2026  | November 112 Budget and Expense Report   | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Candid Carrington  | Joshua Lagunas | State Treasurer                                                | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed. |
| December 4, 2026  | NCHED A-10 Student Financial Aid Summary | Collects data on annual financial aid expenditures to students attending North Carolina colleges, universities, community colleges and other postsecondary educational institutions.                                                                                                                                                                                                                                                                                                                                                                                                                                            | Elizabeth Stoddard |                | UNC North Carolina Higher Education Data collection system     | Eva Gifford        | Select data from the report are reported each year in the Statistical Abstract of Higher Education in North Carolina.                                                                                                                                                  |
| December 4, 2026  | NCHED A-3 Tuition and Fees               | Reports tuition, fees, and charges for a full-time student in the regular academic year, excluding summer school.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Elizabeth Stoddard |                | UNC North Carolina Higher Education Data collection system     | Eva Gifford        | Report on the tuition and fees required by students attending a North Carolina higher education institution.                                                                                                                                                           |
| December 15, 2026 | November Graduation Data Extract         | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                                                                                                                                                                                                              | Lisa Eads          |                | State Board of Community Colleges System Office                | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                               |
| December 18, 2026 | Longevity Request                        | Summary of annual Longevity budget needed to fund college Longevity payments.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Candid Carrington  |                | 1C SBCCC 400.8 (i) - Longevity pay plan for college personnel. | Candid Carrington  | College longevity costs are compiled systemwide to determine the necessary State allocation needed to fund all longevity payments. Additional budget is allocated to colleges to fund annual expense.                                                                  |
| JANUARY 2027      |                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                    |                |                                                                |                    |                                                                                                                                                                                                                                                                        |
| January 8, 2027   | December 112 Budget and Expense Report   | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Candid Carrington  | Joshua Lagunas | State Treasurer                                                | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed. |
| January 15, 2027  | December Graduation Data Extract         | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                                                                                                                                                                                                                                                                                                              | Lisa Eads          |                | State Board of Community Colleges System Office                | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                               |

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| January 20, 2027  | Small Business Center Mid-Year Budget Report                           | This annual report captures the budget expenditures for the 58 Small Business Centers at mid-year, or December 31.                                                                                                                                                                                                                   | Anne Shaw          |                    | System Office                                                                    | Mark Hagenbuch     | To track expenditures and compliance with requirement to spend at least \$9,000 on instruction at each Center.                                                                                                                                                                                        |
| January 21, 2027  | Fall Continuing Education Institutional Class Report                   | This report is used to transmit summary data regarding student membership hours in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                                                           | Andrew Gardner     | Joshua Lagunas     | State Board of Community Colleges System Office                                  | Tim Leinbach       | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                         |
| January 21, 2027  | Fall Curriculum Institutional Class Report                             | This report is used to transmit summary data regarding student membership hours in Curriculum courses.                                                                                                                                                                                                                               | Lisa Eads          | Joshua Lagunas     | State Board of Community Colleges System Office                                  | Tim Leinbach       | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                         |
| January 27, 2027  | IPEDS 200% Graduation Rates                                            | Graduation rate data for students at two times (200%) the normal period of time provide information on institutional productivity and help institutions comply with reporting requirements of the Student Right-to- Know Act (1990) and the Higher Education Act, amended (2008).                                                    | Elizabeth Stoddard | Monty Hickman      | US Department of Education                                                       | Eva Gifford        | Calculate graduation rates for full-time, first-time degree and certificate-seeking undergraduate students.                                                                                                                                                                                           |
| January 27, 2027  | IPEDS Admissions                                                       | This survey collects basic information about the undergraduate selection process for entering first-time, degree/certificate-seeking students in the fall term.                                                                                                                                                                      | Elizabeth Stoddard | Monty Hickman      | US Department of Education                                                       | Eva Gifford        | To provide information to the public related to admissions processes at postsecondary institutions.                                                                                                                                                                                                   |
| January 27, 2027  | IPEDS Cost II                                                          | Data collected provide general information about student charges. Data collected include: Tuition and required fees; application fees; and food and housing charges.                                                                                                                                                                 | Elizabeth Stoddard | Monty Hickman      | US Department of Education                                                       | Eva Gifford        | Used in Cost of Attendance estimates and to calculate an Average Net Price for first-time, full-time undergraduate students to meet requirements of the Higher Education Act of 1965 (HEA), as amended.                                                                                               |
| January 27, 2027  | IPEDS Graduation Rates                                                 | Graduation rate data provides information on institutional productivity and help institutions comply with reporting requirements of the Student Right-to-Know Act (1990) and the Higher Education Act, amended (2008).                                                                                                               | Elizabeth Stoddard | Monty Hickman      | US Department of Education                                                       | Eva Gifford        | Calculate graduation rates for full-time, first-time degree and certificate-seeking undergraduate students.                                                                                                                                                                                           |
| January 27, 2027  | IPEDS Outcome Measures                                                 | Degree-granting institutions report the outcomes of degree/certificate-seeking undergraduate students who are not only first-time, full-time students, but also part-time attending and non-first-time (transfer-in) students. The award status is measured at specific points in time.                                              | Elizabeth Stoddard | Monty Hickman      | US Department of Education                                                       | Eva Gifford        | The information is used to calculate graduation rates four, six and ten years out.                                                                                                                                                                                                                    |
| January 27, 2027  | IPEDS Student Financial Aid                                            | The Student Financial Aid survey collects the count of students awarded different types of financial aid or military education benefits and the total amounts of aid awarded.                                                                                                                                                        | Elizabeth Stoddard | Brenda Burgess     | US Department of Education                                                       | Eva Gifford        | Used to calculate the average dollar amount of aid awarded. As required by the Higher Education Act (1965), as amended, IPEDS also collects data to calculate average net price at each institution for two groups of undergraduates: those awarded grant aid and those awarded Title IV Federal Aid. |
| FEBRUARY 2027     |                                                                        |                                                                                                                                                                                                                                                                                                                                      |                    |                    |                                                                                  |                    |                                                                                                                                                                                                                                                                                                       |
| February 1, 2027  | Purchasing Flexibility Report                                          | Report of expenditures for products purchased for items included on Statewide Term Contract from non-contract vendors.                                                                                                                                                                                                               | Grant Braley       |                    | System Office                                                                    | Grant Braley       | Reports compiled from all colleges into one report and provided to the Division of Purchase & Contract to better establish Statewide Term Contract pricing.                                                                                                                                           |
| February 4, 2027  | Fall Comprehensive Curriculum Student Report (Formerly known as CRPFA) | This reports Curriculum Students Demographic, Registration, Completion, and Financial Aid information.                                                                                                                                                                                                                               | Lisa Eads          | Elizabeth Stoddard | State Board of Community Colleges System Office                                  | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                              |
| February 4, 2027  | Fall Continuing Education Registration Report                          | Reports demographic, course registration and completion, and credentialing information for students registered in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                            | Andrew Gardner     | Elizabeth Stoddard | State Board of Community Colleges                                                | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, and statistical analysis.                                                                                                                                                                                                                    |
| February 4, 2027  | Fall Tuition Remission                                                 | A data file submitted by the colleges to the System Office that is used by the latter to produce reporting for the General Assembly in accordance with the annual appropriations act. This data is used for statistical purposes and to adjust the tuition and registration fee receipts component of the enrollment growth formula. | Judy King          |                    | General Assembly                                                                 | Tim Leinbach       | Provided to the General Assembly to make policy decisions regarding waiver policy.                                                                                                                                                                                                                    |
| February 5, 2027  | January 112 Budget and Expense Report                                  | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                            | Candid Carrington  | Joshua Lagunas     | State Treasurer                                                                  | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                |
| February 12, 2027 | Annual Private Activity Bond Certification                             | Annual PAB Certification (as required by the Memorandum of Understanding with the Department of State Treasurer) reports that the representations made by a community college in a Community College Questionnaire remain accurate as of the time of delivery of the annual certification.                                           | Angela Dorman      |                    | General Assembly Assigned to the Department of State Treasurer and System Office | Lynne Gilbert      | These certificates will be provided to the Department of State Treasurer upon request to comply with the Memorandum of Understanding between the department and the System Office to ensure compliance with applicable federal tax or other laws.                                                     |
| February 16, 2027 | January Graduation Data Extract                                        | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                   | Lisa Eads          |                    | State Board of Community Colleges System Office                                  | Tim Leinbach       | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                              |
| February 26, 2027 | Employee Payroll Deduction Files                                       | This report documents payments made through payroll deductions to an employee association for the December pay period.                                                                                                                                                                                                               | Deante Tyler       |                    | Office of the State Auditor (OSA)                                                | Marnie MacKenzie   | To verify and certify total membership count of a domiciled employees association.                                                                                                                                                                                                                    |
| MARCH 2027        |                                                                        |                                                                                                                                                                                                                                                                                                                                      |                    |                    |                                                                                  |                    |                                                                                                                                                                                                                                                                                                       |
| March 5, 2027     | February 112 Budget and Expense Report                                 | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                            | Candid Carrington  | Joshua Lagunas     | State Treasurer                                                                  | Christopher Dell   | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                |
| March 8, 2027     | Spring Estimated FTE                                                   | A report generated by a college to provide legislative members, committees, and fiscal analysts with the projected FTE for the North Carolina Community College System.                                                                                                                                                              | Joshua Lagunas     | Brian Bridgers     | State Board of Community Colleges System Office                                  | Elizabeth Stoddard | Used in the preparations of Budget projections for the coming year.                                                                                                                                                                                                                                   |

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| March 15, 2027 | February Graduation Data Extract                                         | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                       | Lisa Eads          |                    | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                                    |
| March 24, 2027 | IPEDS Fall Enrollment                                                    | Measures student access to higher education at traditional institutions. Data are collected for all students enrolled in credit-bearing courses/programs which could potentially lead to awards ranging from postsecondary certificates of less than 1 year to doctoral degrees.                                                         | Elizabeth Stoddard | Monty Hickman      | US Department of Education                      | Eva Gifford      | The data collected include: full- and part-time students enrolled in the Fall by level, race/ethnicity, and gender; resident and high school graduation status of first-time undergraduate students (in even years); age of students (in odd years); student-to-faculty ratio; and students enrolled in distance education. |
| March 24, 2027 | IPEDS Finance                                                            | Provides context for understanding the resources and cost of providing postsecondary education and its contribution to the gross national product. Finance data collected conforms to the accounting standards for public and private institutions with the community colleges using the Governmental Accounting Standards Board (GASB). | Elizabeth Stoddard | Joshua Lagunas     | US Department of Education                      | Eva Gifford      | The data collected provides revenues by source, e.g., tuition and fees, government grants and contracts, private gifts; expenses by function, e.g., instruction, research, academic support, institutional support; assets and liabilities; and scholarships and fellowships.                                               |
| March 24, 2027 | IPEDS Human Resources                                                    | Data measure the number and type of staff supporting postsecondary education using the Standard Occupational Classification (SOC) System to collect occupational activity.                                                                                                                                                               | Elizabeth Stoddard | Pam Stutts         | US Department of Education                      | Eva Gifford      | The data provides: employees by primary occupational activity, faculty status, and full- and part- time status; full-time instructional staff by academic rank, gender, and contract length/teaching period and their salary outlays.                                                                                       |
| APRIL 2027     |                                                                          |                                                                                                                                                                                                                                                                                                                                          |                    |                    |                                                 |                  |                                                                                                                                                                                                                                                                                                                             |
| April 7, 2027  | March 112 Budget and Expense Report                                      | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                | Candid Carrington  | Joshua Lagunas     | State Treasurer                                 | Christopher Dell | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                                      |
| April 15, 2027 | Buildings and Rooms Update                                               | Files with the buildings a college has and the rooms within it, including information about area, that is filed with UNC-GA for instructional space utilization reporting. The data is submitted through the DAVE system, built and maintained by UNC-GA.                                                                                | Judy King          |                    | General Assembly assigned to UNC-GA             | Judy King        | A statewide report is compiled and published by UNC-GA.                                                                                                                                                                                                                                                                     |
| April 15, 2027 | March Graduation Data Extract                                            | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                       | Lisa Eads          |                    | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                                    |
| MAY 2027       |                                                                          |                                                                                                                                                                                                                                                                                                                                          |                    |                    |                                                 |                  |                                                                                                                                                                                                                                                                                                                             |
| May 7, 2027    | April 112 Budget and Expense Report                                      | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                | Candid Carrington  | Joshua Lagunas     | State Treasurer                                 | Christopher Dell | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                                      |
| May 17, 2027   | April Graduation Data Extract                                            | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                       | Lisa Eads          |                    | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                                    |
| May 28, 2027   | OSA CIS Security Files                                                   | List of access control data used in College Information System (CIS) at each college and submitted to the Office of the State Auditor.                                                                                                                                                                                                   | Deante Tyler       |                    | Office of the State Auditor                     | Marnie MacKenzie | Used as a test of access controls in place at each community college as part of an audit.                                                                                                                                                                                                                                   |
| JUNE 2027      |                                                                          |                                                                                                                                                                                                                                                                                                                                          |                    |                    |                                                 |                  |                                                                                                                                                                                                                                                                                                                             |
| June 7, 2027   | May 112 Budget and Expense Report                                        | Monthly budget, expense, and revenue general ledger data.                                                                                                                                                                                                                                                                                | Candid Carrington  | Joshua Lagunas     | State Treasurer                                 | Christopher Dell | College budget, expense and revenue data is reconciled monthly. Once verified, this information is used to balance the 58 college State Treasurer disbursing account bank statements. It is required that all bank accounts are reconciled and certified as completed.                                                      |
| June 7, 2027   | Spring Continuing Education Institutional Class Report                   | This report is used to transmit summary data regarding student membership hours in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                                                               | Andrew Gardner     | Joshua Lagunas     | State Board of Community Colleges System Office | Tim Leinbach     | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                                               |
| June 7, 2027   | Spring Curriculum Institutional Class Report                             | This report is used to transmit summary data regarding student membership hours in Curriculum courses.                                                                                                                                                                                                                                   | Lisa Eads          | Joshua Lagunas     | State Board of Community Colleges System Office | Tim Leinbach     | The data is used in the allocation of funds to support instruction in these areas and associated Enrollment Growth. In addition, utilized for ad hoc reporting, program evaluation, and statistical analysis.                                                                                                               |
| June 15, 2027  | May Graduation Data Extract                                              | This reports the graduations entered by a college for the month. This is based on the entry date of the graduation and does not reflect a student that graduated during the month.                                                                                                                                                       | Lisa Eads          |                    | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                                    |
| June 21, 2027  | Spring Comprehensive Curriculum Student Report (Formerly known as CRPFA) | This reports Curriculum Students Demographic, Registration, Completion, and Financial Aid information.                                                                                                                                                                                                                                   | Lisa Eads          | Elizabeth Stoddard | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, statistical analysis, and performance measures.                                                                                                                                                                                                                    |
| June 21, 2027  | Spring Continuing Education Registration Report                          | Reports demographic, course registration and completion, and credentialing information for students registered in Workforce Development and Continuing Education courses as well as College and Career Readiness courses.                                                                                                                | Andrew Gardner     | Elizabeth Stoddard | State Board of Community Colleges System Office | Tim Leinbach     | Ad hoc reporting, program evaluation, federal reporting, and statistical analysis.                                                                                                                                                                                                                                          |
| June 21, 2027  | Spring Tuition Remission                                                 | A data file submitted by the colleges to the System Office that is used by the latter to produce reporting for the General Assembly in accordance with the annual appropriations act. This data is used for statistical purposes and to adjust the tuition and registration fee receipts component of the enrollment growth formula.     | Judy King          |                    | General Assembly                                | Tim Leinbach     | Provided to the General Assembly to make policy decisions regarding waiver policy.                                                                                                                                                                                                                                          |
| June 25, 2027  | OSA - Department of State Treasurer Payroll Data ("December Payroll")    | The Office of the State Auditor requests colleges to submit payroll data from the December payroll periods.                                                                                                                                                                                                                              | Deante Tyler       |                    | Office of the State Auditor                     | Marnie MacKenzie | To verify retirement contributions with the NC Retirement System (Dept. of State Treasurer)                                                                                                                                                                                                                                 |